

ASX/ NEWS RELEASE

8 October 2024

COMPLETION OF UNMARKETABLE PARCEL SALE FACILITY & SHARE SALE FACILITY

Fitzroy River Corporation Ltd (**Fitzroy** or the **Company**) advises that it has completed the sale of shares under the Unmarketable Parcel Sale Facility and Share Sale Facility (the **Facilities**). As announced to the ASX on 8 July 2024, the Unmarketable Parcel Sale Facility was designed for shareholders who held less than A\$500 worth of fully paid ordinary shares to sell their shares in the Company cost-effectively and simply, while also assisting the Company to reduce the costs associated with servicing smaller holdings. The Share Sale Facility was designed for the same purpose, but to allow shareholders with A\$1,000 or less to sell their shares in the Company.

A total of 273 shareholders holding collectively 367,616 ordinary shares in the Company (representing 0.34% of the ordinary shares on issue) were sold under the Facilities. The shares were sold by the Company's sale agent, Taylor Collison Limited at an average price of \$0.125 per share. Completion of the Facilities reduced the total number of shareholders to 469, a reduction of approximately 36.8%.

Eligible shareholders whose shares were sold under the Facilities will have their proceeds remitted to them and will be sent documentation advising them of the number of shares sold and the amount of proceeds remitted on or around 10 October 2024. To enable shareholders to receive their refund by Electronic Funds Transfer (EFT), shareholders are strongly encouraged to update their bank details on the Boardroom Investor Serve Portal at <https://www.investorserve.com.au/> via Registered User Login.

If shareholders have any questions in relation to the Facilities, please contact the Company's share registry, Boardroom on 1300 737 760 or +61 2 9290 9600.

This announcement has been authorised for release by the Board of Fitzroy.

For further information, please contact:

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