

ASX ANNOUNCEMENT

Extension to Exclusivity period on sale of shares in EGL UK

Sydney, Thursday 29 August 2013

Fitzroy River Corporation Limited ("FZR") refers to its announcement of Monday, 12 August 2013 regarding the agreement to sell all of its Shares held in European Gas Ltd at a price of \$0.12 per Share, valuing the Shares at \$9.08 million.

FZR has today agreed with the Purchasers that the Exclusivity clause (which provides for 'no-shop' and 'no talk' obligations on the part of FZR) will apply from 11 August 2013 to 24 September 2013 (both dates inclusive). Previously the Exclusivity period was due to end 1 month after 11 August 2013 (being the date of the agreement).

A General Meeting of Shareholders has been convened for Tuesday, 24 September 2013 at 2.30pm to approve the sale of FZR's Shares in European Gas Ltd.

Sebastian Hempel
Executive Director
+61-411-141-965