

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|-----------------------------------|----------------|
| Name of entity | ABN/ARSN |
| Fitzroy River Corporation Limited | 75 075 760 655 |

We (the entity) give ASX the following information.

Information about buy-back

| | |
|-------------------------------------|---------------|
| 1 Type of buy-back | On Market |
| 2 Date Appendix 3C was given to ASX | 9 August 2018 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 550,553 | 8,846 |
| 4 Total consideration paid or payable for the shares/units | \$103,047.13 | \$1,636.51 |

+ See chapter 19 for defined terms.

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| | Before previous day | Previous day |
|--|--|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$0.19 date: 11.10.18 lowest price paid: \$0.185 date: 11.10.18 | highest price paid: \$0.185 per share lowest price paid: \$0.185 per share highest price allowed under rule 7.33: \$0.1972 |

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

8,285,601

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
 (Director/Company secretary)
 Justin Clyne

7 November, 2018
 Date:

Print name:

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+ See chapter 19 for defined terms.