

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Fitzroy River Corporation Limited	75 075 760 655

We (the entity) give ASX the following information.

#### Information about buy-back

1    Type of buy-back	On Market
2    Date Appendix 3C was given to ASX	5 June 2017

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3    Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,021,538	950
4    Total consideration paid or payable for the shares/units	\$430,450.32	\$247.00

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+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: <b>\$0.26</b> date: <b>31.01.18</b> lowest price paid: <b>\$0.155</b> date: <b>27 June 2017</b>	highest price paid: <b>\$0.26 per share</b> lowest price paid: <b>\$0.26 per share</b> highest price allowed under rule 7.33: <b>\$0.2763</b>

**Participation by directors**

6 Deleted 30/9/2001.

N/A

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

6,977,512

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
 (Director/Company secretary)  
 Justin Clyne

22 February, 2018  
 Date: .....

Print name: .....  
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+ See chapter 19 for defined terms.